

Manager Online – Recruitment Direct Appointment User Guide

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# Approval List

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# Direct Appointment – Process Map



# **1.** Manager Online – Recruitment

Manager Online – Recruitment is designed to enhance Human Resources recruitment service delivery though improving the quality and timeliness of the recruitment experience and process for both the hiring manager and for the candidates.

Manager Online – Recruitment will:-

- Require that relevant recruitment and appointment information is provided only once.
- Provide greater transparency for the hiring manager to track where you are in a recruitment process.
- Provide an online approval for your recruitment and offer requests, with appropriate notifications when your request has changed status and moved to the next approval stage or has been received by Human Resources for action.
- Provide hiring managers and the selection committee with early access to applications prior to the closing date if required
- Provide job and candidate information you may need at your fingertips with drop down menus, links and helpful hints.
- Provide the successful candidate with access to read and/or complete new starter documentation online.
- Improve system reporting capabilities, including the timeliness of each step in the recruitment process, to inform ongoing improvements

#### 1.1 Roles and Permissions

There are varying levels of permission for access to Manager Online - Recruitment which includes:

Role	Permission
Hiring Manager	Able to create, view and edit their own Direct Appointment Job Requests, view the candidate's progression through to the Offer stage which is managed by Recruitment Services.
Reviewer or Approver	Able to view, edit and approve or decline Direct Appointment Job Requests.
Recruitment Services	Able to view and edit all jobs and candidates. Responsible for candidate management and communication
Super Users (HR only)	Able to view and edit all jobs and candidates. Able to modify systems settings and configuration

#### 2. Help

For help at any time regarding the recruitment process please contact Recruitment Services. Please click on the link below for information on who looks after your area.

http://www.acu.edu.au/891856

Or contact via email on - recruitment@acu.edu.au.

#### 3. System Access - Login

If this is your first time logging in, click on **'Don't know your password?'** This will prompt you to enter your work email address and will generate an email to you with further instruction. Once you have received this email, follow the prompts to set up your new password. You will be taken to the login screen where you can enter your email address and password, then click login.

You can also click on the 'Remember my login details' if you are logging on to your usual computer.

URL: <u>https://acu.dc2.pageuppeople.com/default.aspx</u>



## 4. General guidelines for using Manager Online - Recruitment

- 1. Do not use the **Back** button in your browser to go back to the previous page, as your session will be interrupted and you may lose your changes.
- 2. Your session will timeout after two (2) hours of inactivity.
- 3. Do not share your login details with any other person.
- 4. **Pop-up Blocker** access your internet setting to turn off the Pop-up Blocker for this site. If you establish this the first time you access the system it will remain accessible moving forward.
- 5. As a first time user, system generated emails may end up in your 'Junk Email' box. Please access these emails and mark them as 'Safe'.

## 5. Home Page

Please contact Recruitment Services prior to commencing a New Job Request to discuss your requirements and recruitment strategy.

Once you have logged in you will see the Home page. There are 5 'bubbles' on the home page and these bubbles each have a process(s) associated with them and guide you through the recruitment process. The necessary bubbles and the associated processes will be described in detail later in this document.

In summary:

- Red NEW JOB bubble allows you to create a new job request, whether as a Direct Appointment or for Advertisement (internal or external) and also view any current active job requests.
- Orange APPROVALS bubble provides a delegated approver with a list of jobs awaiting approval (or decline). You can also view open and active jobs that you have already approved.
- Dark Green PANEL REVIEW bubble use this bubble to review candidates for all jobs for which you are on the panel
- Light Green CANDIDATE OUTCOME the hiring manager can manage the candidates for current open jobs and update the candidate outcome
- Purple OFFERS bubble provides the delegated approver with a list of Offer Recommendations awaiting approval. Also allows the hiring manager to view new starter offer details and manage any on-boarding tasks that are assigned to the new starter.



Before proceeding please contact your portfolio dedicated Recruitment Liaison Officer to discuss and arrange a hiring brief. Please click here to find your Recruitment Liaison Officer.

There is also a drop down menu that you can access to navigate through the recruitment process. You can

access this menu by clicking on the left hand side of the screen beside your name. This will drop down the navigation menu. From anywhere is the system if you want to return to the bubbles please click on **Home**.



## 6. Recent item history

The recent item history drop down displayed the last 10 applicants and/or jobs viewed by the user. This gives the user the ability to quickly jump directly to a previously viewed item.

Click on the drop down menu to view the last 10 applicants and jobs viewed. Even if you have only just logged in, the last 10 applicants and jobs viewed in your previous session will be stored in your recent items history.

(=) (E) 🗢 https	c//adminuat.dc2.pageupp	eople.com/v5.3/provider/m	anageUsers/control.a	p?sData=fkf( )	0-42d	Outlook.co	m - jdarchy@hotr	n 🗢 Page	Up People - Contro	I ×	ា ជា៥
ile Edit View	Favorites Tools Help										🗙 📆 Convert 👻 🛃 Select
ou are controlling	Harry Hire's account. To	o return to your account, c	ick the link at the to	p right.							Back to your account
	UNAVERSITY This is a training	nghesting environment. No e-	mails are sent and are	y changes will i	not affect live c	lala. Some service	s are unsupported	i - for more in	formation, please s	se the Know	Vector Portal
										1	Recent Items 🗸 Harry 🗸 🚯 📄
Select a bulk actio	n V										App: Ms Princess Lakshman
											Job: Academic Classification Level B
y applicants		1. Jul							/		App: Mr Ben Lynam
o number:		oo title:	All			*				Clea	App: Ms Tai Chin (Margaret)
. 173					1.1.1						App. Mrs Annette Dang
* 💽 Job No.	Job tile	Applicant name	Application source	Employee	Flags •	Date assigned	Assigned by	Status 🔺	Date actioned		App: Mr Carlos Gómes
70775	Academic Developer	Princess Lakshman				21 Mar 2016	Fleur Turner	Assigned	21 Mar 2016	Ň	App. Miss Bianca Kosir
70775	Academic Developer	Behzad Hajmohammadi			0	21 Mar 2016	Fleur Turner	Assigned	21 Mar 2016	N	App: Mr Babak Zamani (Bobak)
70775	Academic Developer	Deborah Green				21 Mar 2016	Fleur Turner	Assigned	21 Mar 20 6	~	App: Mr Anthony Mossfield (Tony)
70775	Academic Developer	Patricia Butler				21 Mar 2016	Fleur Turner	Assigned	21 Mar 201	N	App: Mr Behzad Hajmohammadi
	Academic Developer	Emag Altansukh				21 Mar 2016	Eleur Turner	Assigned	21 Mar 2016		App: Muhammad Tahir
70775	resource percoper					21 1101 2010	Treat Former	rivergenese	21110 2010	R	App: Mr Timothy Abrams (Tim)
70775											
970775 e1of1   >>											App: Ms Zoe Banna

Then click on the applicant name or job title you wish to view. You will be redirected to the applicant or job card. If you have viewed an applicant card in the pop up window, the most recent applicant will appear if the user refreshes the page or navigates away from the applicant card.

## 7. Printing a page

Any page within the system can be printed, excluding pop-up windows.

To print, click on the Printer icon in the sub menu. Select your printer and click the print button.

Home Jobs	Recent items 🗸 Martin 🗸 🕚	≡
		1

TIP: To print all records from a list of information, not just the current page, first click the Show all records link at the bottom of the list of information.

#### 8. Fields

Fields are filled in by entering data directly on the screen or selecting from drop down or lookup lists. Mandatory fields are flagged with an asterisk. These must be completed when filling in a screen.

Lookup or binocular fields are used to allow users to select from a large set of data e.g. users, or departments. To populate binocular fields, click on the binocular icon to view a pop up window which will allow you to search through the data. Select the data you would like to enter by clicking on the appropriate row, then click OK.

## 9. Creating a New Job: Direct Appointment

Click 'New job: For Direct Appointment' next to the red NEW JOB bubble.



#### 9.1 Completing the Position Details

Fill in all relevant and mandatory fields (\*) on the job card. At the bottom of the job card there will be a section to elect an approval process. Choose the appropriate approval process.

Position info	Documents	
		DIRECT APPOINTMENT ONLY
1. SUPPOR	TING DOCUMENTATION (Docume	nts will appear on the Documents tab located at the top of this page.)
Upload Posi	tion Description / Supporting Documents	
2. F03110	N DE TAILS	
No. of Positior	IS.*	1
Reason for ree	quest:*	Select 🔽
Current/previo	us incumbent name(s) (where applicable	):
Position Title:*		
Organisationa	l unit.*	Select
Functional uni	•-≇ •-	No Functional unit found
Nominated Su	pervisor:*	Q. /
		No user selected.

#### 9.2 Attaching documents to your job card from file

There are two (2) ways to add a document to your job card.

 Click on 'Upload Documents' at the top of the job card. Select a document from file to upload the required document from your computer, give it a name and assign it to a document category before clicking Save. If you leave the document title field blank, it will default to the title of the uploaded document. Click Save. Please use Microsoft Word for all documents.

Position info Documents
DIRECT APPOINTMENT ONLY
1. SUPPORTING DOCUMENTATION (Documents will appear on the Documents tab located at the top of this page.)
Upload Position Description / Supporting Documents

2. From the job card, click the Documents tab. Select a document from file to upload the required document from your computer, give it a name and assign it to a document category before clicking Save. If you leave the document title field blank, it will default to the title of the uploaded document. Click Save.

NOTE: The job must be resaved in order for the View button to become active. Please use Microsoft Word for all documents.

Position info	
	DIRECT APPOINTMENT ONLY
1. SUPPORTING DOCUMENTATION (Documen	ts will appear on the Documents tab located at the top of this page.)
Upload Position Description / Supporting Documents	

For a Direct Appointment, the Hiring Manager will need to attach the following supporting documentation:

- □ Candidate Curriculum Vitae (CV)
- Position Description (PD) updated where necessary, and in the current PD template (located on the ACU website <u>here</u>)
- □ Certified copy of candidate's working rights for Australia Australian passport or citizenship, or Visa permit with foreign passport (if collected)
- □ Completed reference check reports

You may also need to include:

- □ Copies of any Professional registration(s)
- □ Copies of any Academic Qualifications
- □ Copy of Working with Children or Vulnerable Adults clearance
- Memo or other correspondence containing any additional information or supporting justification for the recommended appointment

All documentation that is uploaded can be viewed under the **Documents** tab at the top of the page:

Position info	Documents
Select	~
Document	
Reference (	Check 2
Reference (	Check 1
Certified Wo	ork Rights
PD - Admin	istrative Officer
Jane Smith	CV

You can save your job card as a draft and come back to it later to complete, just click on 'Save as Draft'.

Save a draft	Save	Save & exit	Cancel	Spell check

Once all of the Job Request fields have been completed and the Supporting Documentation attached, select the appropriate Approval process from the drop down box toward the end of the page.

Approval process:*	Corporate Services		
1. Recruitment:	Gemma Cavallaro	<b>希</b> 2	
	🕂 gemma.cavallaro@acu.edu.au		
2. Endorser:	Harry Hire	<b>治</b> 2	
	♣ harry@test.com		
3. SEG Member:	Stephen Weller	<b>浩</b> 2	
	stephen.weller@acu.edu.au		

**PLEASE NOTE:** the Endorser field in the approval process will default to the last person selected in this field – if this is incorrect please change to the correct person.

You can spell check your job card before exiting by clicking on the 'Spell check' button.

Once you click Save & Exit the approval process will commence.

Save & exit Cancel Spell ch	ave & exit	Save 🤇	Save a draft
-----------------------------	------------	--------	--------------

## 10. Direct Appointment – Review/Approve or Decline

You might be required to review, endorse and approve new job requests as part of your delegated responsibilities. If you have a New Job Request to be reviewed and approved (or declined) you will be notified via email. You will need to log in to Manager Online and click on '# - jobs awaiting your approval'.



This will take you to a list of Job cards waiting for action. Find the job card that you wish to approve/decline and click on 'View'.

Manage approva	als						
Date raised 🗢	Job No.	Job title	Requested by	New	Replacement		$\frown$
2 Jun 2016	972784	Academic Classification Level C	Jenny Fricke	0	0	(	View

Review the Job card, including any supporting documentation. You can click on the Documents tab at the top of the Job card to review these documents

Position info	
	DIRECT APPOINTMENT ONLY
1. SUPPORTING DOCUMENTATION (Documen	ts will appear on the Documents tab located at the top of this page.)
Upload Position Description / Supporting Documents	

Once all details have been reviewed, click on 'Approve' or 'Decline'.

If you select 'Decline' you will be asked for a reason for declining this job – this is a mandatory field. Your reason and comments will be sent to the Hiring Manager in an email notification.

		$\frown$		
Save a draft	Approve	Decline	Cancel	Spell check
		$\smile$		

## **11.** Managing jobs

To look for your existing jobs click on **'# - jobs open'** next to the red NEW JOB bubble.



This will open a list of your jobs. You can see from this page the status of your jobs. For example, if the job is approved or still pending approval.

My jobs Status: Current	~			Clear	Search
Job No.	Job title	Date added 🔺 St	Status		
972783	Academic Classification Level B	1 Jun 2016 Pe	Pending		View job
972782	Academic Classification Level B	31 May 2016 Ap	Approved		View job
972781	Academic Classification Level A	30 May 2016 Ap	Approved		View job
971779	Academic Classification Level C	17 May 2016 Of	Offer		View job

#### 11.1 Sorting jobs

You can click on any of the column headings on the My Jobs screen to sort jobs via that column.

## 12. Following Approval of your Direct Appointment Request

The Hiring Manager will receive an email notification once the job request has been reviewed and approved/declined.

Recruitment Services will establish the candidate profile within Manager Online and will then progress your candidate through to the Offer stage.

Recruitment Services will review and prepare the Offer of Employment for the recommended candidate.

Recruitment Services will issue the Offer of Employment via Manager Online.

The Hiring Manager will be notified when the Offer of employment has been issued.

#### 13. Candidate Outcome (Hiring Manager only)

#### 13.1 Keeping track of your candidate

Click on '# - jobs have applicant for review' to view recommended candidates.

CANDIDATE OUTCOME	5 - jobs have applicants for review
-------------------	-------------------------------------

You will be presented with a list of your current jobs. Click on 'View applicants (#)' to view candidates.

Applican	ts				
Job No.	Job title	Date added 🔺	Status	Owner	
972807	HR Officer	17 Jun 2016	Interviewing/Assessment	Liz Paul	View applicants (2)
972792	HEW 7	8 Jun 2016	Approved	Liz Paul	View applicants (1)
972799	Events Coordinator	8 Jun 2016	Approved	Liz Paul	View applicants (1)

You will be able to access the Candidate profile and Offer Details for the recommended candidate by clicking View.

View applicants	Prove	Data as bendard		Other	Project	
C reparations	FILME	Linke Scherinkers	Contra appendix sense of	Couche	MINIERO	
Gemma Cavallaro	0399533021	8 Jun 2016	New	Proceed to Interview	×	View Ditatus history
				Children Colores de Children et g		Records 1 to 1 of 1

#### 14. Offer of employment

Recruitment Services will prepare and issue the contract of employment and the Hiring Manager will receive notification when this has been issued.

#### 14.1 View offer details

The Hiring Manager will be able to view the Offer details and associated contract of employment by clicking on Offers - '# new starters'. You will be presented with a list of all your new starters. Find the new starter you would like to review and click on 'View offer Details'. A copy of the contract of employment will be saved under the Offer Documents section.

My new starters				
Applicant name	Job No.	Job title	Application status 🔻	$\frown$
Tai Chin	971779	Academic Classification Level C	Offer Accepted Form Complete	View offer details   View all tasks
Muhammad Tahir	971779	Academic Classification Level C	Offer Recommendation and Approval	View offer details   View all tasks
Jane Morrow	972807	HR Officer	Offer Recommendation and Approval	View offer details

You can now review the job and offer details for the new starter.

Offer detai	ails	
Ms Gemma	na Cavallaro (Gemma)	^
😑 Personal	I details	
Address: Lo Fit 30	ocked Bag 4115 Phone: 0399533021 itzroy, VIC 065, Australia	
E-mail: ge	emma.cavallaro@acu.edu.au	
Gender: Fe	emale	
View profil	file	
😑 Job detail	ils	
Position Title:	e: Senior Campaigns Manager.	
Organisationa unit:	Marketing and External Relations Directorate	
Functional un	nit: Marketing and Communications	
Site:	-	
Work Type:	Continuing full time	
😑 Offer deta	tails	
Approval stat	atus: Pending	
Recruiter:	Liz Paul	
Application so	source: Internet - Indeed Edit	>
	Save and close Save Cancel	

## 15. Acceptance of Offer – Onboarding

Once the candidate has accepted their online offer of employment, onboarding is initiated. Notifications of the new starter details will be provided to Properties, Finance and IT so that appropriate preparation for establishing accounts, systems and office arrangements, etc. can begin.

Your new starter will be invited to access the new employee portal where they will find useful information about ACU and be able to review and complete new employee forms and tasks.

tome Our Mission and Identity Staff benefits Contact Us	
Welcome to the Australian Catholic University Onboarding Portal and	M Your task list
congratulations on your new role.	-
This portal is designed to provide you with valuable information about ACU and to assist	PRE DAY 1
discover information about:	Complete Personal Information form Due: 11 Jul 2011
ALU and Our Mission and identity     Staff Benefits     What to expect when you join ACU	Complete New Employee Banking
Your Task List	Due: 16 Jul 2014
You will also be able to review and complete online forms required of you as a new	Complete Tax file number declaration form Due: 11 Jul 2011
employee. This information will be provided to our Human Resources Directorate for establishment of your employee and payroll record.	Complete UniSuper Form
Please take a look around and review the information then visit your task list on the right hand side of the screen. By navigating through our Onboarding portal, you will get a good	Due: 11 Jul 2010
overview of much of the information you will need to commence in your new role. Once you	
have reviewed the contents of the portal, if you still have further questions, please feel free	

#### **16.** Managing New Starter

As part of the online recruitment process there will be appropriate onboarding tasks for the new starter and the hiring manager to complete and monitor. Your new starters are able to review and accept their job offer online and complete new employee forms online.

To access your new starters click on '# - new starters'.



#### 16.1 View all tasks

You will be presented with a list of all your new starters. Find the new starter you would like to review and click on 'View all tasks'.

My new starters						
Applicant name	Job No.	Job title	Application status 🔻	$\frown$		
Tai Chin	971779	Academic Classification Level C	Offer Accepted Form Complete	View offer details View all tasks		
Muhammad Tahir	971779	Academic Classification Level C	Offer Recommendation and Approval	View offer details   View all tasks		

You will be presented with a document which gives you detailed information about how the tasks area works. Once you have reviewed this document you can click on 'Don't show this again' and you will not see this document again. Or you can click on 'Continue' to be taken to your new starters tasks.

Cegend of whit	ar each icon means
Rick White	New starter task actions
Start date: 1 Sep 2011	😝 Add new task 🙀 Delete 🥜 Edit
Business Operations N If you make changes, don't forget to let your new starter know	Alring manager task Employee task Group task
Email Rick White updates	🏇 Draggable task 🛛 🖌 Complete task
Filter tasks by their type Apply a saved fav. plan	Manage fav. plans here View help p
View tasks by employee 💩 View tasks by manager 🐴 All tasks 🖓 Apply favourite induction plan 💌 Save and e	email Display this help guide again
Click to add a new task to the plan	Add optional tasks
Add new task Tasks completed are highlighted blue with	A Specific Systems & Tools for your role
Allocate a Buddy the date and time completed	
Completed: 23 Aug 2011, 11:00am	nplete a task Click to add a pre-defined optional task to the plan
n 🤱 Set up new employee's desk 🛛 🗹 🤌	😭 💿 Other Activiites
e 29 Aug 2011 Remove a task	Get rhoto taken for ID Card
Review the Telstra Induction portal     22 Aun 2011 - Overdue	
	My favourite tasks
Tarks evendue are highlighted red	
Return your emplo Tasks overdue are highlighted red	Click to add a favourite task to the plan
Return your empli Tasks overdue are highlighted red 12 Sop 2011 When task to start/due Click to edit a task	k <sup>3</sup> Click to add a favourite task to the plan

The task lists for you and your new starter will be pre-populated with some generally required tasks. This is distributed over periods of time leading up to and from the commencement of employment, and will include the completion of new employee forms for payroll purposes.

You will be able to monitor the task completion for both you and your new starter to ensure a seamless entry into the University.

You will receive reminder notifications as the tasks near their due date, and tasks will appear as overdue if the due date has passed.



You can also add new tasks to your new starter task list by clicking on Add new task. You will be able to give your new task a Title which is a brief description of the required task, Group your task in the appropriate timeframe and select a required completion date and time. You can then complete the Content area with more details.

New task		
Title:		
Group:	Day 1 🗸	
Date:	dd mmm yyyy 🖀 Time: ∨ ∨	
Content:	Merge	fields
BI≣≣	E = E = E Tools V	
1		1

You can also select and Activity type and allocate a task to and employee, the hiring manager or the employee and the hiring manager. You can also add a newly created task to your favourites to be used in the future.

Activity type:	Select V					
Task allocated to:	Employee	~				
Add to favourites:						